

Notice reference number: 0739.16.06

Notice date: 24/06/2016

What's this about?

Effective date: 24/06/2016

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

NZME Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that NZME Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Monday, 27 June 2016 as an ASX Foreign Exempt Listing.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX's Listing Rules.

Official quotation of the Company's shares is expected to commence, on a conditional and deferred settlement basis, at 12:00pm AEST on Monday, 27 June 2016.

At a meeting held on 16 June 2016, shareholders of APN News & Media Limited ("APN") voted in favour of the demerger resolution ("Demerger") which will operate by way of a capital reduction for holders of APN and payment to shareholders of APN of an in specie distribution of one fully paid ordinary share in the Company for each fully paid ordinary share in APN held pursuant to and in accordance with Section 256C(1) of the Corporations Act.

Quoted Securities: Approximately 196 million fully paid ordinary shares

ASX Code: NZM

Time: 12:00 pm AEST

Date: 27 June 2016

ASX Trade Abbreviation: NZME LTD

ISIN: NZNZME0001S0

Home Branch: Sydney

Industry Classification: TBA

Registered Office: c/- Baker & McKenzie
Level 27, AMP Centre
50 Bridge Street
Sydney NSW 2000

Corporate Office: 2 Graham Street
Auckland Central

Auckland, 1010, New Zealand

Phone: +64 9 379 5050

Website: www.nzme.co.nz

Company Secretary:

Alison Whitney

Share Registry:

Link Market Services Limited

New Zealand

Level 11, Deloitte Centre

80 Queen Street

Auckland 1010

New Zealand

Phone: +64 9 375 5998

Fax: +64 9 375 5990

Australia

Level 12, 680 Bridge Street

Sydney NSW 2000

Australia

Balance Date:

31 December

CHES:

Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:

New Zealand

Activities:

NZME is one of New Zealand's leading media and entertainment businesses and includes some of New Zealand's most recognised publishing, radio and media brands, including the New Zealand Herald, The Radio Network and deals website GrabOne.

Dividend Policy:

See Page 63 of APN's explanatory memorandum

ASX Restricted Securities:

None

Securities not quoted:

None

Date	Event
Monday, 27 June 2016	Company admitted to the official list of ASX Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEST (ASX Code: NZM)
Thursday, 30 June 2016	Holding statements sent to shareholders Last day of trading on a deferred settlement basis
Friday, 1 July 2016	First day of trading on a normal (T+2) basis (ASX Code: NZM)
Tuesday, 5 July 2016	Settlement of all on-market trades conducted on a deferred settlement basis.

What do I need to do and by when?

Instructions

Please refer to APN's explanatory memorandum for further information.

Need more information?

For further information, please call the APN Shareholder Information Line on 1300 365 969 (within Australia) or on +61 1300 365 969 (from outside Australia) between 8.30am and 5.30pm AEST Monday to Friday (Sydney time), or 0800 729 276 (within New Zealand) between 8.30am and 5.30pm AEST Monday to Friday (Sydney time).

Issued by

Ivan Tatkovich

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